



Gardnier Inc Buyer Intake And/Or Referral Form

Buyers Wishing To Learn More About First Time Home Buyer/Down Payment Assistance Programs: You must complete all information below and return this form and the documents listed below to Don@sd4u.com or fax to 877-696-7373. At no charge to you Gardnier Inc will review all documents as necessary and work with approved lenders to see if we can qualify you for one or more First Time Home Buyer Programs. If we find that you are qualified for one or more programs we will give you preliminary details about the programs and the areas that they serve. You will be offered a more in-depth consultation for a fee of \$379.95. If you decline the consultation, you owe nothing. If you accept you will be given additional details and a pre-approval letter from a lender who is on the authorized list of lenders to provide the program services. At the conclusion of the consultation the \$379.95 fee will be due. Having paid for our services you may choose to use Gardnier Inc or any other agent for your real estate services. If you choose to use Gardnier Inc for your real estate services then there will be no charge for further consultations as needed. If you choose to use another agency you can always request additional consultations as needed for a fee of 199.95 per hour with a 1 hour minimum for each time information is requested.

Buyers Wishing To Start The Home Buying Process: Please fill out and return this form and the documents listed on page 2 to Don@sd4u.com or fax to 877-696-7373

Referrals for First-Time Home Buyer Consultation: No referral fee will be paid to any person for referring a client for First-Time Home Buyer Consultations. Agents, by submitting clients not previously known to us, Gardnier inc will act in a manner as if you had a 6 month Buyer Representation Agreement with these clients for any property in any location and for any amount. If at some time you change your mind and would like to have us represent your clients for agent related services, you must resubmit the referral as described in the Referral For R.E. Services section below.

Referrals For Real Estate Services: Gardnier Inc is willing to pay a referral fee as follows from our Net CBC. Commission is => \$7,500 pays 25%. Commission is => \$3,750 pays 15%. Commission is < \$3,750 pays a \$50 Gift Card. Commissions will only be paid to (1) licensed real estate brokers/agents who make a referral, (2) The broker/agent must be legally allowed to receive a referral fee at the time it is paid (close of escrow), and (3) in which the transaction enters escrow within 6 Months of the date this referral was received. The fees will be paid where possible in accordance with the laws of the state the brokers/agents are licensed in but in no case shall break any laws of the state of California. If the broker agent wishes to receive a referral fee they must fill out a CAR referral form in a manner that does not conflict anything stated here. Notwithstanding any discrepancies between this form and the CAR form, this form shall control. A broker/agent shall be considered to have referred a client to Gardnier Inc ONLY IF (1) the broker/agent filled out this form HIMSELF and submits it to us. (2) The form must be complete (ALL fields completed). (3) The form must be received through E-Fax (877-696-7373) or E-mail (Don@sd4u.com) by Gardnier inc prior to the client contacting Gardnier Inc. For the purposes of determining if a referral is valid, the time received shall be construed as the date and time on the E-Fax or E-mail Gardnier Inc receives containing this referral form.

I am a I would like to

Referring Persons Name (If Any) Lic #

Company Name Lic #

Phone E-mail

Buyer 1

Buyer 2

Name	<input type="text"/>	Hm #	<input type="text"/>	Name	<input type="text"/>	Hm #	<input type="text"/>				
Address	<input type="text"/>	Cell #	<input type="text"/>	Address	<input type="text"/>	Cell #	<input type="text"/>				
City	<input type="text"/>	State	<input type="text"/>	Zip	<input type="text"/>	City	<input type="text"/>	State	<input type="text"/>	Zip	<input type="text"/>
DOB	<input type="text"/>	SSN	<input type="text"/>	DOB	<input type="text"/>	SSN	<input type="text"/>				
E-mail	<input type="text"/>			E-mail	<input type="text"/>						
Marital Stat	<input type="text"/>	Citizenship	<input type="text"/>	Marital Stat	<input type="text"/>	Citizenship	<input type="text"/>				

The information above will be used verify your credit eligibility (pull your credit scores). The documents on page two are used to verify loan eligibility



Required Document Checklist And Tracking Form

The following list of documents are REQUIRED for all pre-approvals (for regular mortgagees and 1st Time Home Buyer Programs). (1) If we have done a needs assessment by phone prior to you receiving this document, then the list of documents below are specific to you. (2) If you received this form from another person or our web site, then the documents listed below are the standard required documents and If you are married and your spouse is not going to be on the loan, you may not need to provide their documents (call for clarification). As we gather more information from you, we may find that we need additional documents. Please do not change any of the variables in the drop down boxes below (they are for our use only). Simply fill in the information above (on page 1) then e-mail or fax this form back to us. We WILL pull your credit. Please gather the required documents from the list below and e-mail or fax back to us. Please look for e-mails or calls from us and be prepared to answer questions as necessary. If not available, please return calls and e-mails THE SAME DAY.

Buyer 1

Buyer 2

Citizenship

Citizenship

Social Security Card

Social Security Card

Drivers License/ID

Drivers License/ID

Federal Tax Returns 2009

Federal Tax Returns 2009

W-2s for 2009

W-2s for 2009

Federal Tax Returns 2010

Federal Tax Returns 2010

W-2s for 2010

W-2s for 2010

Federal Tax Returns 2011

Federal Tax Returns 2011

W-2s for 2011

W-2s for 2011

Pay Stubs

Pay Stubs

Bank Statements

Bank Statements